

2020 CALENDAR OF ANNUAL REPORTS & POLICY METRICS

Appendix A

A = Annual Report

P = Policy Metric Report

Q = Quarter Report

| # | Due Date | Committee/Board | Subject | Responsibility of |
|----|--------------|--------------------|---|--|
| 1 | January (P) | Corporate Services | <u>B.R.01 Rental of Surplus School Space & Properties</u> Policy Metric | A.D. Facilities, Business, Community Development |
| 2 | February (Q) | Corporate Services | Financial Status Update Report #1 | A.D. Facilities, Business, Community Development |
| 3 | March (A) | Corporate Services | Budget Series Report: Financial Planning and Consultation Review | A.D. Facilities, Business, Community Development |
| 4 | March (A) | Corporate Services | Consensus Student Enrolment Projection | A.D. Facilities, Business, Community Development |
| 5 | March (A/P) | Corporate Services | Transportation Annual Report and <u>S.T.01 Transportation</u> Policy Metric | A.D. Facilities, Business, Community Development |
| 6 | April (A) | Corporate Services | Budget Series Report: Grants for Student Needs Update | A.D. Facilities, Business, Community Development |
| 7 | April (A) | Corporate Services | Annual Portable Plan and Other Accommodations Needs | A.D. Facilities, Business, Community Development |
| 8 | April (A) | Corporate Services | Annual Energy Conservation and Demand Management Plan Progress Update | A.D. Facilities, Business, Community Development |
| 9 | May (P) | Corporate Services | <u>A.18 Development Proposals, Amendments and Official Plans and Bylaws</u> Policy Metric | A.D. Facilities, Business, Community Development |
| 10 | May (Q) | Corporate Services | Financial Status Update Report #2 | A.D. Facilities, Business, Community Development |
| 11 | May (A) | Corporate Services | Budget Series Report: Preliminary Budget Estimates for the Following Fiscal Year | A.D. Facilities, Business, Community Development |
| 12 | June (A) | Corporate Services | Budget Series Report: Recommended Budget Estimates for the Following Fiscal Year | A.D. Facilities, Business, Community Development |

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| 13 | June (A) | Corporate Services | Delegated Authority Report | A.D. Facilities, Business, Community Development |
| 14 | September (Q) | Corporate Services | Financial Status Update Report #3 | A.D. Facilities, Business, Community Development |
| 15 | September (A) | Corporate Services | Capital Program Update | A.D. Facilities, Business, Community Development |
| 16 | September (A) | Corporate Services | Delegated Authority Update Report | A.D. Facilities, Business, Community Development |
| 17 | October (A) | Corporate Services | Trustee Honorarium Report | A.D. Facilities, Business, Community Development |
| 18 | October (A) | Corporate Services | Annual Asset Renewal Plan | A.D. Facilities, Business, Community Development |
| 19 | October (A) | Corporate Services | Preliminary Enrolment Report for Elementary and Secondary Schools and S.A.01 <u>Elementary Admission and Placement</u> Policy Metric | A.D. Facilities, Business, Community Development |
| 20 | November (A) | Corporate Services | Legal Fees Report | A.D. Facilities, Business, Community Development |
| 21 | November (A/Q) | Corporate Services | Audited Financial Statement and Financial Status Update #4 | A.D. Facilities, Business, Community Development |
| 22 | December (A) | Corporate Services | Budget Series Report: Revised Budget Estimates for the Current Fiscal Year | A.D. Facilities, Business, Community Development |
| 23 | December (A) | Corporate Services | Annual Investment Report | A.D. Facilities, Business, Community Development |