



REPORT TO

REGULAR BOARD

POLICY S.M.04 FUND RAISING IN SCHOOLS

Be truly glad. There is wonderful joy ahead!

- I Peter 1:6

Drafted

January 16, 2024

Meeting Date

February 15, 2024

David Bilenduke – Controller, Financial Accounting and Compliance

S. Vlahos, Chief Communications Officer & Policy

RECOMMENDATION REPORT

Vision: *IN GOD'S IMAGE: Growing in Knowledge, with Justice and Hope.*

Mission: *Nurturing the faith development and academic excellence of our Catholic learning community through the love of God, neighbour, and self.*



MULTI-YEAR STRATEGIC PLAN
2022 - 2025

IN GOD'S IMAGE: Growing in Knowledge, with Justice and Hope



Brendan Browne
Director of Education

Adrian Della Mora
Associate Director of Academic
Affairs & Chief Operating Officer

Derek Boyce
Associate Director of Corporate
Services and Chief Commercial Officer

Ryan Putnam
Chief Financial Officer and Treasurer

A. EXECUTIVE SUMMARY

The Fund Raising in Schools Policy S.M.04 was last updated in 2006 and was overdue for a review to ensure alignment with practice.

The cumulative staff time required to prepare this report was 6 hours.

B. PURPOSE

The Fund Raising in Schools Policy S.M.04 was last updated in 2006 and was overdue for a review to ensure alignment with practice and meta-policy.

C. BACKGROUND

1. The policy was last updated in 2006.
2. The revised Policy was reviewed in GAP and a revision was requested on February 6, 2024.

D. EVIDENCE/RESEARCH/ANALYSIS

The following points have been updated in the policy:

1. Purpose and Scope & Responsibility has been added to the policy.
2. Policy S.13 Approved Access to Schools no longer exists. This statement has been updated to require the prior written permission of the Principal.
3. Reference was made to the Board's Purchasing Policy and approved vendors.
4. O. Reg. 612 School Councils requires that all CSPC's provide an annual financial summary to the school community and that it be posted to the website for four years. This has been referenced and updated.

E. METRICS AND ACCOUNTABILITY

The applicable metrics are included in the policy.

F. STAFF RECOMMENDATION

That the Governance and Policy Committee recommend to Board that the revised Fund Raising in Schools Policy S.M.04 provided in Appendix A of the report be adopted.